

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

In re Clay Riverview LLCCase No. 1-20-40381

Debtor

Reporting Period: 07/01/2020-07/31/2020Federal Tax I.D. # 46-4716554

SINGLE ASSET REAL ESTATE COMPANIES

**File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.**

*(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)*

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	<a href="#">MOR-1 (RE)</a>		
Bank Reconciliation (or copies of debtor's bank reconciliations)	<a href="#">MOR-1 (CON'T)</a>	X	
Copies of bank statements		x	
Cash disbursements journals			
Statement of Operations	<a href="#">MOR-2 (RE)</a>	X	
Balance Sheet	<a href="#">MOR-3 (RE)</a>		
Summary of Unpaid Post-petition Debts	<a href="#">MOR-4 (RE)</a>	X	
Copies of tax returns filed during reporting period			
Rent Roll	<a href="#">MOR-5 (RE)</a>		
Payments to Insiders and Professional	<a href="#">MOR-6 (RE)</a>		
Post Petition Status of Secured Notes, Leases Payable	<a href="#">MOR-6 (RE)</a>		
Cash Flow Projection	<a href="#">MOR-7 (RE)</a>		
Debtor Questionnaire	<a href="#">MOR-8 (RE)</a>	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor /s/ Clay Riverview LLC

Date

Signature of Authorized Individual\* /s/ Bo Jin Zhu

Date, 11/16/2020

Printed Name of Authorized Individual Bo Jin Zhu, Manager

Date

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.



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### STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

INCOME	MONTH	CUMULATIVE -FILING TO DATE
Rental Income	0	0
Additional Rental Income	0	0
Common Area Maintenance Reimbursement	0	0
Total Income <i>(attach MOR-5 (RE) Rent Roll)</i>	0	0
<b>OPERATING EXPENSES</b>		
Advertising	0	0
Auto and Truck Expense	0	0
Cleaning and Maintenance	0	0
Commissions	0	0
Officer/Insider Compensation*	0	0
Insurance	0	0
Management Fees/Bonuses	0	0
Office Expense	0	0
Other Interest	0	0
Repairs	0	0
Supplies	0	0
Taxes - Real Estate	0	0
Travel and Entertainment	0	0
Utilities	0	0
Other <i>(attach schedule)</i>	0	0
Total Operating Expenses Before Depreciation	0	0
Depreciation/Depletion/Amortization	0	0
Net Profit (Loss) Before Other Income & Expenses	0	0
<b>OTHER INCOME AND EXPENSES</b>		
Other Income <i>(attach schedule)</i>	0	0
Interest Expense	0	0
Other Expense <i>(attach schedule)</i>	0	0
Net Profit (Loss) Before Reorganization Items	0	0
<b>REORGANIZATION ITEMS</b>		
Professional Fees	0	0
U. S. Trustee Quarterly Fees	0	0
Interest Earned on Accumulated Cash from Chapter 11 <i>(see continuation sheet)</i>	0	0
Gain (Loss) from Sale of Property	0	0
Other Reorganization Expenses <i>(attach schedule)</i>	0	0
Total Reorganization Expenses	0	0
Income Taxes	0	0
Net Profit (Loss)	0	0

\*"Insider" is defined in 11 U.S.C. Section 101(31).

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INFO: JCRC  
SUBJ: [illegible]

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INFO: JCRC  
SUBJ: [illegible]

[The following section contains multiple paragraphs of text that are extremely faint and largely illegible due to the quality of the scan. The text appears to be a formal report or memorandum, possibly detailing findings or recommendations. Some fragments of text are visible, such as "The following information was obtained from...", "It was determined that...", and "The results of the investigation...", but the majority of the content cannot be transcribed accurately.]

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# **BREAKDOWN OF "OTHER" CATEGORY**

## **OTHER OPERATIONAL EXPENSES**

n/a		

## **OTHER INCOME**

n/a		

## **OTHER EXPENSES**

n/a		

## **OTHER REORGANIZATION EXPENSES**

n/a		

## **Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

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Reporting Period: 07/01/2020 – 07/31/2020**SUMMARY OF UNPAID POST-PETITION DEBTS**

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 91	
Mortgage						0
Rent						0
Secured Debt/Adequate Protection Payments						\$7,853,321.20
Professional Fees						
Real Estate Taxes						
Other Post-Petition debt <i>(list creditor)</i>						
<b>Total Post-petition Debts</b>						<b>\$7,853,321.</b>

Explain how and when the Debtor intends to pay any past due post-petition debts.

Upon sale of real property owned by a subsidiary

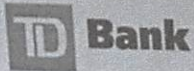
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Reporting Period: 07/01/2020 – 07/31/2020**DEBTOR QUESTIONNAIRE**

<b>Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.</b>		<b>Yes</b>	<b>No</b>
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8	Are any post petition State or Federal income taxes past due?		X
9	Are any post petition real estate taxes past due?	X	
10	Are any other post petition taxes past due?		X
11	Have any pre-petition taxes been paid during this reporting period?		X
12	Are any amounts owed to post petition creditors delinquent?		X
13	Have any post petition loans been received by the Debtor from any party?		X
14	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
15	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
16	Have the owners or shareholders received any compensation outside of the normal course of business?		X





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E STATEMENT OF ACCOUNT

CLAY RIVERVIEW LLC  
8710 QUEENS BLVD FL 1  
ELMHURST NY 11373

Page: 1 of 2  
Statement Period: Jul 01 2020-Jul 31 2020  
Cust Ref #: 4377289082-039-E-\*\*\*  
Primary Account #: 437-7289082

**Upcoming REG CC Changes Effective July 1, 2020**

Reminder: We have updated our policy to comply with the upcoming Regulation CC Changes. TD Banks Funds Availability policy will continue to make \$100 available immediately at the time of deposit & the remaining funds will be available by the end of the next business day. Sometimes we may need to place a hold to verify funds are available. If this occurs, we will make an additional \$125 available by the end of the first business day after we receive your deposit if a hold is applied. For additional information, please refer to the Funds Availability Policy in the Personal Deposit Account Agreement & Business Deposit Account Agreement, available at td.com

**Chapter 11 Checking**

CLAY RIVERVIEW LLC

Account # 437-7289082

**ACCOUNT SUMMARY**

Beginning Balance	43.65	Average Collected Balance	43.65
Ending Balance	43.65	Interest Earned This Period	0.00
		Interest Paid Year-to-Date	0.00
		Annual Percentage Yield Earned	0.00%
		Days in Period	31

**DAILY ACCOUNT ACTIVITY**

No Transactions this Statement Period

-800-937-2000 for 24-hour Bank-by-Phone services or connect to [www.tdbank.com](http://www.tdbank.com)

FDIC Insured | TD Bank, N.A. | Equal Housing Lender



**FINANCE CHARGES:** Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.